

The Real Boss Lady Success Planner

Plan Boldly. Reflect Deeply. Lead with Intention.

Reflection Tool – Part II

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Reflection Tool – Part II

Welcome back, Boss Lady!

This is Part II, your **Success Planner** and it's your space to turn reflection into results. Here, you'll build habits, design systems, and plan strategies that let you lead and live with clarity. Use these pages to translate insight into impact — and to ensure your success feels aligned, not overwhelming.

How to Use This Planner

1. Reflect — revisit your growth journey from the first guide.
2. Plan — use each prompt to outline your next level.
3. Prioritize — focus on what moves you forward.
4. Protect your peace — progress should feel balanced, not rushed.

The Power of Your Circle

"Your circle should stretch you, not drain you."

Reflect: Who lifts you higher? Who drains your energy?

Action Step: Reach out to one supportive person this week — and limit one draining interaction.

Habits That Shape You

"You don't rise to the level of your goals — you rise to the level of your systems."

Reflect: What daily habit is helping or hindering your progress?

Action Step: Replace one unproductive habit with a more intentional one.

Guarding Your Time

"Protect your time like your peace depends on it — because it does."

Reflect: Where are you saying yes out of guilt instead of purpose?

Action Step: Identify one commitment to delegate, delay, or decline.

Presence Over Pressure

“Leadership isn’t about being the loudest in the room — it’s about being the most grounded.”

Reflect: How can you lead from calm rather than control?

Action Step: Practice pausing before responding in your next leadership situation.

Alignment Over Approval

"When you stop performing for approval, you start leading with purpose."

Reflect: Where are you still seeking validation?

Action Step: Replace one people-pleasing habit with an action that honors your own values.

Legacy in Motion

"You are not here to do it all. You're here to do what matters — and do it well."

Reflect: What legacy do you want your leadership to create?

Action Step: Write one statement that defines what "success" looks like for you now.

Strategic Planning for Success

Directions:

Set your next three leadership or business goals below, along with actions to achieve them. Start Below:

Goal 1: _____

Action Steps for Goal 1:

Goal 2: _____

Action Steps for Goal 2:

Goal 3: _____

Action Steps for Goal 3:

Final Thoughts

You've done the work — now trust it. Leadership is not about perfection, it's about progress.

As time goes on, you'll have new goals—and there will be action steps required to achieve them. Use this process to record your goals and then chart your plan — meaning, your action steps—to move forward and achieve your goals.

Keep leading differently, with purpose and authenticity. Remember, every decision you make becomes part of your legacy.